

Press Release, München / Grünwald, 16<sup>th</sup> of May 2011

**Hübner Schlösser & Cie advised CMP Capital Management-Partners GmbH in the sale of REBHAN Group to BayernLB Private Equity GmbH**

Via a secondary buy-out BayernLB Private Equity, Munich, takes over the majority of REBHAN Group, Stockheim. After the exit of the previous majority shareholder CMP, Berlin, Dr. Matthias Rebhan continues to support REBHAN as shareholder and advisor. Mr. Jürgen Ströhle becomes sole managing director and joins the group of shareholders.



***REBHAN Group***

REBHAN Group, founded in 1955 and headquartered in Stockheim, is specialized in high-quality plastic packaging for the cosmetic, chemical, and pharmaceutical industry. The company operates predominantly in the European premium segment. REBHAN provides a one stop solution for R&D, design, production, and distribution – regardless of the use of proprietary standard designs or individual packaging solutions. REBHAN developed the glass polymer technology in 2004, which combines the advantages and user friendliness of plastic with the design and haptic of glass in one product. In addition to the Headquarter in Stockheim REBHAN Group operates a production unit in Poznan (Poland) and distribution companies in France and Switzerland. In 2010 the Group generated revenues of 22 m € with approx. 250 employees.

Volkmar Wagner, responsible investment director at BayernLB Private Equity: “REBHAN has already laid the basis for a successful growth strategy due to its outstanding market position. Its longstanding reputation, leading role in the premium segment, and international customers being enthusiastic about REBHAN’s quality, form an optimal platform for a selective buy-and-build strategy. We invest in solid fast growing companies and look forward to support REBHAN Group in its further growth.”

Hübner Schlösser & Cie advised in the entire transaction process. This included research, approach of potential investors, valuation, preparation and organisation of the due diligence, transaction structuring, process management, communication, and conducting negotiations.



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“Both, transaction structure and due diligence requirements have been very complex and intensive. Hübner Schlösser & Cie has done an excellent job in proactively leading the entire sales process. HSCie has contributed significantly to the successful completion of the transaction”, so Eric Sommer, responsible investment director at CMP.

***About HSCie:***

Hübner Schlösser & Cie, located in Grünwald near Munich, is an independent corporate finance advisory firm, specialised in acquisitions and divestitures of medium-sized companies worldwide as well as financing. In the last years the firm advised in more than 150 transactions in different branches with a total transaction value in excess of EUR 17 billion. Hübner Schlösser & Cie is one of the leading advisory firms in the segment of medium-sized transactions in Germany.

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